

India – Malaysia Trade Brief

Agriculture & Allied Trade between India and Malaysia

1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to Malaysia was of the order of US \$ **1504.65** million, approximately 29 % higher than the previous year. (Table -1)

a) **Major Exports:** Sugar, Spices, Rice(Other Than Basmati), Misc Processed Items, Fresh Vegetables etc.

b) **Minor Exports:** Cashew, Castor Oil, Oil Meals, Alcoholic Beverages, Cocoa Products etc.

2. Potential Items of Export:

a. **New Items:** Fresh or dried oranges. (Table -3).

b. **Existing Items:** Semi-milled or wholly milled rice, whether or not polished or glazed, Maize (excluding seed for sowing), Fresh or chilled onions and shallots, Fruits of the genus Capsicum or of the genus Pimenta, dried, neither crushed nor ground, Wheat and meslin (excluding seed for sowing, and durum wheat)etc(Table - 4)

3. Imports: In the year 2021-22, India's total import of agricultural and allied commodities from Malaysia was of the order of US \$ **4496.64** million, approximately 91 % higher than the previous year. (Table -2)

a) **Major Imports:** Vegetable Oils, Spices, Cereal Preparations, Cocoa Products, Misc Processed Items etc.

b) **Minor Imports:** Coffee, Cashew, Fruits / Vegetable Seeds, Alcoholic Beverages, Tea etc.

Table 1- India's top Agri and Allied Export to Malaysia

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	BUFFALO MEAT	383.07	444.73	16.10
2	SUGAR	56.45	203.43	260.41
3	SPICES	116.89	124.50	6.51
4	RICE(OTHER THAN BASMOTI)	174.37	121.82	-30.14
5	MISC PROCESSED ITEMS	47.07	95.41	102.71
6	FRESH VEGETABLES	68.86	75.23	9.25

7	OTHER CEREALS	27.35	70.44	157.57
8	MARINE PRODUCTS	51.56	64.72	25.53
9	GROUNDNUT	42.60	55.21	29.59
10	RICE -BASMOTI	39.36	46.64	18.50
	India's Agri and allied export to Malaysia	1170.34	1504.65	28.57

Source: Department of Commerce

Table 2- India's top Agri and Allied Imports from Malaysia

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	VEGETABLE OILS	2281.86	4420.79	93.74
2	SPICES	35.79	34.20	-4.45
3	CEREAL PREPARATIONS	12.60	17.22	36.62
4	COCOA PRODUCTS	9.72	13.59	39.80
5	MISC PROCESSED ITEMS	5.02	7.38	46.89
6	FRESH FRUITS	0.02	0.81	4847.52
7	PROCESSED FRUITS AND JUICES	0.32	0.60	86.40
8	OIL MEALS	2.25	0.57	-74.90
	India's Agri and allied import from Malaysia	2350.68	4496.64	91.29

Source: Department of Commerce.

Potential agriculture items of India's export to Malaysia

a. New Items Methodology

- Items in which Malaysia's imports of agricultural items from India were negligible during 2021.
- The global import of Malaysia in these tariff lines and global exports of these commodities by India is over US \$ 20 million.
- Malaysia may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Malaysia.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in Malaysia's import along with share of India's exports to Malaysia viz-a viz world has been studied.

Table 3: India's potential in new agricultural items for exports to Malaysia

Unit: US\$ million

Product code	Product label	India's exports to Malaysia		Malaysia's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'080510	Fresh or dried oranges	0.00	0.00	82.58	101.05	53.38	51.47

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to Malaysia

Unit: US\$ million

Product code	Product label	India's exports to Malaysia		Malaysia's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	171.75	199.72	581.35	566.10	7484.14	8361.33
'100590	Maize (excluding seed for sowing)	1.81	68.67	439.57	629.08	352.84	882.53
'070310	Fresh or chilled onions and shallots	57.59	68.09	211.26	207.11	346.64	449.46
'090421	Fruits of the genus Capsicum or of the genus Pimenta, dried, neither crushed nor ground	58.98	56.20	102.86	107.61	900.52	974.91
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ...)	39.07	54.31	59.65	58.32	739.52	680.42
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	1.38	14.38	286.00	331.48	241.89	1720.56
'080132	Fresh or dried cashew nuts, shelled	6.17	8.27	17.46	25.08	404.23	432.50
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	2.56	7.42	520.35	629.28	701.36	900.82
'080610	Fresh grapes	4.58	5.86	84.63	100.13	286.12	323.52
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy or ...	4.35	4.19	47.37	48.54	347.31	414.43
'070190	Fresh or chilled potatoes (excluding seed)	4.11	4.15	85.97	81.42	70.75	70.57
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in	2.42	2.64	32.14	39.03	580.75	565.53

	immediate packings ...						
'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vigna radiata [L.] Wilczek"", ...	0.68	2.15	31.12	31.65	33.82	74.79
'081340	"Dried peaches, pears, papaws ""papayas"", tamarinds and other edible fruits (excluding nuts, ...	1.39	1.95	22.65	21.95	26.43	34.98
'080119	"Fresh coconuts, whether or not shelled or peeled (excluding in the inner shell ""endocarp"")"	10.96	1.71	63.34	61.54	44.93	45.66
'520100	Cotton, neither carded nor combed	0.48	1.58	208.91	213.99	1448.52	2682.05
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola, ...	1.32	1.49	31.86	52.24	89.88	95.81
'080450	Fresh or dried guavas, mangoes and mangosteens	0.82	1.11	24.01	30.59	137.46	185.24
'091091	Mixtures of different types of spices	0.27	0.28	79.47	82.31	82.64	82.38
'091011	Ginger, neither crushed nor ground	0.34	0.27	37.23	29.73	78.23	109.89
'100510	Maize seed for sowing	0.00	0.25	352.03	495.58	36.44	53.08
'230230	Bran, sharps and other residues of wheat, whether or not in the form of pellets, derived from ...	0.00	0.11	30.20	37.84	0.44	38.96
'090111	Coffee (excluding roasted and decaffeinated)	0.11	0.06	222.01	216.05	461.43	622.91
'070960	Fresh or chilled fruits of the genus Capsicum or Pimenta	0.04	0.05	36.93	41.41	54.77	40.85

Source: ITC Trade Map